



Integrate cutting-edge solutions immediately into your practice.

Ready to fast-track your AI expertise with practical, real-world applications designed for attorneys? Join this 6-week master class, an unparalleled opportunity to work directly with two national AI leaders in a small-group cohort. This program is designed for legal professionals eager to rapidly advance their AI capabilities and integrate cutting-edge solutions immediately into their practice. You'll gain hands-on, in-depth knowledge and transform your firm's approach to AI.

Designed for:

- Legal operations professionals
- Small firm attorneys ready to fast-track their firm's AI capabilities
- AI leaders at law firms

6 weekly 90-minute sessions | 9.0 CLE credits, including 1.0 Ethics



Integrating AI for Legal Excellence

Join this 6-session course to work directly with two national AI leaders in weekly interactive sessions focused on practical tools that you can implement right away.

Location: Zoom

CLE Credits: 9.0 CLE credits, including 1.0 Ethics

Cost: VBA Members: \$3,000
Non-members: \$3,900

Contact: KVelk@vtbar.org – LWelcome@vtbar.org

Attendance: Sessions will not be recorded. Registrants are expected to attend all 6 sessions. A waitlist will be established once the program reaches capacity. A second cohort may be scheduled if there is sufficient demand.

Refunds: Because of the unique nature of this series, refunds will be given ONLY if notice is provided at least one full week prior to the start of the first session.

[Click here for more details and faculty information.](#)

**SPACE IS LIMITED - RESERVE YOUR PLACE TODAY
SCROLL FOR SESSION DETAILS!**

Session 1

An AI Overview for Curious Lawyers

January 29, 2026
12pm – 1:30pm

Even if you don't think you're using artificial intelligence, you probably are and AI affects your life and law practice every single day. In our initial session, we'll lay out what AI is (and is not), as well as how it works. We'll cover general tools, business tools and legaltech. After this, you'll be ready to jump off the starting blocks on the way to becoming a pro user!

Topics to be addressed include:

- defining artificial intelligence
- AI software solutions
- return on investment considerations for AI adoption in law practice

Session 2

How to Use Generative AI Like a Boss

February 5, 2026
12pm – 1:30pm

This session will focus entirely on generative AI – the most popular and accessible version of the platform for the majority of users, including business users. Mastering generative AI is the functional building block for using any AI product. We'll get you up and running on generative AI use cases specific to law firms and test your abilities in a real-time baptism by fire.

Topics to be addressed include:

- best practices for prompting generative AI
- iterating with generative AI tools to get more tailored results
- utilizing AI as a 'second brain'

Session 3

AI Ethics & Data Security: Vetting Tools, Intellectual Property Considerations & More

February 12, 2026
12pm – 1:30pm

This is the crux of the AI question for lots of lawyers – whether and how attorneys can use the technology, given the requirement to adhere to specific ethics rules. In this session, we'll talk about where traditional technology vetting criteria for law firms remains viable for AI tools, and where it lacks – to get you to place where you can confidently review your AI software options. This session will include one hour of ethics credit.

Topics to be addressed include:

- relevant federal & state laws and local ethics rules for attorneys using AI
- how to ensure confidentiality for AI tools post adoption
- the muddle of intellectual property and IP ownership

Session 4
AI Governance:
Internal Management
& Client Engagement

February 19, 2026
12pm – 1:30pm

Once you've unleashed AI onto your law practice, you still need to corral the usage internally. Just as you would never give unfettered access to any technology in your firm, you also have to be careful about how you launch AI products, and who has access to them, and in what ways. We'll also discuss the options for addressing AI usage within the practice, with your clients.

Topics to be addressed include:

- how to build a framework for AI governance within your law firm
- ongoing data security obligations & training modules
- AI coverage in engagement agreements & other client communications

Session 5
Fees & Fee Setting in
AI-Enabled Law Firms

February 26, 2026
12pm – 1:30pm

The chief problem with fee setting in a law firm that heavily leverages AI is that most practices still offer hourly billing – and AI allows you to process that work much faster. If you're an hourly biller, and you're billing fewer hours – you're making less money. So, opting for heavy AI usage really means that you've got to at least consider alternative billing models. We'll talk over your options.

Topics to be addressed include:

- value billing models for lawyers
- how to sell alternative billing options to clients
- marketing for an increase in case volume for remaining hourly work

Session 6
Agentic AI:
Workflow & Automation
Development

March 5, 2026
12pm – 1:30pm

In our final session, we'll address the next big thing in AI: agents. In this session, we'll discuss how to build workflows, and automate them, via agentic AI. We'll also cover the variety of options available to create and manage agents, for different uses cases. Once you complete this course, you'll be ready to build your own agents – maybe even live, during this last meeting!

Topics to be addressed include:

- how to build processes for the development of agents
- agentic AI tools, tips & tricks
- integrating agents into your existing tech stack